

ASEAN Investment Challenge 2025 Grading Criteria

Round 2 – Final Presentation

Grading Parameters	Weightage	Description	Individual Weightage
<p>Portfolio Performance</p> <p>Malaysia, Singapore & Thailand students are expected to form a portfolio with a return that outperform FTSE ASEAN 40 Index.</p> <p>Indonesia students are expected to form a portfolio with a return that outperform Jakarta Stock Exchange Composite Index.</p>	20%	<p>Portfolio Performance</p> <p>Outperform benchmark by below range: 5% - (>0% , <=10%) 10% - (>10% , <=15%) 20% - (>15%)</p>	20%
<p>Risk Management</p> <p>Students are expected to exercise good risk management practices in their investment portfolio, resulting in a well-diversified portfolio with a good risk-reward ratios. Additionally, investment decisions should be based on sound fundamental and technical analysis.</p>	15%	<p>Drawdown Risk</p> <p>Participant should have necessary stop-losses in place to prevent any losing trades from exceeding the maximum loss setout In their submitted trading plans.</p>	5%
		<p>Diversification</p> <p>Participants' trades should be of multiple companies across different sectors, reflecting a strong understanding of a well diversified portfolio</p>	5%
		<p>Risk:Reward</p> <p>Participants should identify and execute trades that maximise their risk / reward ratios. Participants must clearly show and explain how they determined their risk / reward planning</p>	5%
<p>ESG</p> <p>Students are expected to have gone through e-learning materials and demonstrate deep understanding of the course content. The presentation should encapsulate how well the students have progressed in their understanding of sustainability topics in relation to investment. A section of the presentation should specifically address "sustainability", hitting the areas as highlighted in the assessment rubrics.</p>	30%	<p>Portfolio ESG Objectives</p> <p>Identify participants' ESG objectives and key themes, and clearly explain reasons for the objectives.</p>	7%
		<p>Choice of Stocks</p> <p>Identify stocks whose business operations align with Portfolio's ESG objectives with clear explanations.</p>	7%
		<p>Analysis of ESG Factors</p> <p>Perform analysis and draw conclusions on how ESG factors can impact stock performance and overall P&L</p>	7%
		<p>Material Issues to Sector</p> <p>Accurately identified material issues and macro trends in the sector that can evaluate stock performance against expectation</p>	9%
<p>Presentation</p> <p>Students are expected to have clear understanding of their trades and be able to confidently articulate their investing strategies to the judges</p>	35%	<p>Presentation Skills</p> <p>Participant should be able to confidently and elequently explains their thought process behind their decisions, reflecting a deep understanding and confidence of their trades.</p>	20%
		<p>Q&A</p> <p>Participant confidently and clearly answers judges' queries with logical analysis, reflecting a deep understanding and confidence of their trades.</p>	15%